

FEAL MEMBERSHIP – what’s in it for me?

Fund Executives Association Ltd (FEAL) was established to further the professional development of superannuation fund executives. In a time of constant change the importance of, and demand for, executive education and professional development continues. Our programs are designed to provide development and networking opportunities to enhance the professionalism of our industry. At FEAL we are passionate about helping fund executives achieve dignity in retirement for their members.

FEAL Membership:

- Is available to Fund CEOs, members of their leadership team and professional staff of not-for-profit superannuation funds, as either corporate or individual members.
- Enables you to attend luncheon briefing presentations on a variety of relevant and informative topics throughout the year, at no additional cost.
- Provides opportunities to engage with peers on current issues and challenges facing the superannuation industry.
- Provides discounts to FEAL Conferences and Forums and our executive education program.
- Provides the opportunity to apply for a number of scholarships to attend executive education programs at leading academic institutions around the world.

National Luncheon Briefings

FEAL National Briefings focus on pressing issues affecting the superannuation and investment industries. These forums also provide a valuable opportunity to network and engage with peers. Attendance is free of charge to FEAL corporate and individual members and is restricted to fund executives and invited guests only.

FEAL Discussion Forum

The FEAL Discussion Forum is held the afternoon before the conference. It is an opportunity for members to discuss key industry issues with regulators at a member only event with no service providers or media present.

FEAL Members’ Dinner

The FEAL Members’ dinner is held the evening before the annual national conference. The dinner provides an opportunity to thank our sponsors for their support over the year and to network with colleagues and friends in the industry. The FEAL Fund Executive of the Year is announced at the dinner and a guest speaker addresses the gathering.

FEAL National Conference

The one-day annual FEAL National Conference brings together key members of the superannuation and financial services industry. The speaker line-up includes a dynamic mix of fund executives, academics and professional advisers. The program is designed to help members keep abreast with the latest industry developments and to obtain insights into emerging industry trends.

FEAL Fund Executive Forum

The Fund Executive Forum is a member only, one day discussion-based forum where key issues currently facing fund executives are addressed and discussed in round-table format. The Forum provides fund executives with an opportunity to share experiences and explore issues that impact on their professional lives.

FEAL Fund Executive of the Year Award

This award recognises the outstanding leadership of a fund executive each year. It was founded in 2002 and was one of the first such awards in the industry. Consistent with FEAL's aims of enhancing the professional development of its members, the award provides the recipient with an educational grant to the value of \$25,000. The grant has enabled previous recipients to undertake study at world renowned business schools including Harvard, Wharton, INSEAD and London Business School.

Melbourne Business School Masters Program

FEAL, in partnership with Melbourne Business School (MBS), has tailored a post-graduate qualification for executives in the superannuation and financial services industries. The program provides students with a Graduate Certificate (4 modules), Graduate Diploma (8 modules) or Masters (12 modules) in Organisational Leadership. Each module is delivered in five-day residential blocks taught by renowned academics at Melbourne Business School, London Business School and INSEAD (Singapore).

FEAL Mentoring Initiative

Members are eligible to participate in the FEAL Mentoring Initiative which extends FEAL's commitment to support the leaders in superannuation by providing a framework through which respected senior executives can nurture and guide the development of the next generation of leaders in our industry.

FEAL Strategy Seminar

Some of the over riding issues facing today's super funds include the transition to a pension environment from accumulation, and the current or future net outflow of members and assets and data analysis. Issues such as these are discussed and debated at the FEAL Strategy Seminar guided by thought leaders from across the industry.

FEAL Member Scholarships

FEAL members are eligible to apply for the following annual scholarships:

> FEAL Melbourne Business School Scholarships

Two scholarships are available to attend each of the twelve modules offered as part of the FEAL Melbourne Business School Masters Program. This includes international scholarship opportunities to attend program modules delivered at London Business School and INSEAD Singapore.

> FEAL AICD Scholarship

This scholarship enables a fund executive to attend the renowned Company Directors Course offered by the Australian Institute of Company Directors.

> FEAL London School of Economics Scholarship

This scholarship enables a senior fund executive to attend the renowned LSE Executive Education program for a one-week residential course. Applicants can choose from a range of topics focussing on strategy and leadership.

> FEAL PIMCO Institute Scholarship

This scholarship enables a fund executive to attend the renowned PIMCO Institute in Newport Beach, California, for a three day residential course focussing on investment issues and risk management.

Website - <http://www.feal.asn.au/>

The FEAL website contains a wide range of information with up-to-date details about FEAL events held throughout the year.