

Can your investment arrangements build members' TRUST?

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Tim Cook

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Building TRUST through appropriate management of risk

1. Universal ownership innovation
2. Member education
3. Protecting members' retirement

engagement with members' objectives and beliefs

Innovative thinking from overseas

- › Regulatory pressure illustration of inherent long-term risks
- › Multiple objectives across ESG, Carbon emissions and reserves and Green Energy Ratio considerations
- › Multiple investment objectives:
 - › Market Cap and non-price indices (equal risk, Maximum sharp ratio, low volatility/min variance and fundamentally weighted)
 - › Minimise active share and transition costs

Member education

making it simple and personal increases trust, action and thus outcomes



- › Get ready
- › Get information
- › Get advice

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