

# FEAL Investment Education Scholarship 2012



Fund Executives Association Ltd (FEAL) is pleased to invite applications for its annual Investment Education Scholarship. Presented in partnership with Aberdeen Asset Management and the Centre for Investor Education (CIE), the Scholarship builds on FEAL's commitment to provide fund executives with significant opportunities to further their professional development and learning.

Ten individual Scholarship places are on offer in 2012. Each Scholarship will enable the recipient to benefit from exposure to trends, developments and innovations within global and domestic investment markets and to gain a valuable and lasting educational experience.

## International Investment Forum

CIE will provide a Scholarship place at the Superannuation & Pension Fund Summit in Toronto, while Aberdeen Asset Management will provide a Scholarship including return business class travel to the US to attend the CIE International Investing Forum in Washington.

## Domestic Investment Forums

CIE will provide a Scholarship to each of the Australian Domestic Investment forums listed on page 3.

Applications close 5pm (EST) on Wednesday, 26 October 2011.



### Brendan O'Farrell

Chief Executive Officer, Intrust Super  
2011 Scholarship recipient

#### International Investing Conference, Berlin

##### Why did you apply?

*It is important for leaders (and future leaders) to set time aside for personal professional development. These Scholarships are a perfect way to do just that. I encourage all FEAL members to apply – the programs on offer are second to none!*

##### What was the highlight of the Conference?

*The quality of the speakers at the Conference was outstanding, and the knowledge I gained exceeded any expectations I had. The opportunity to share experiences with both domestic and international peers was invaluable and definitely a highlight for me.*

#### How has this program benefited you in your day-to-day role?

*The insights I gained will benefit the fund's decision making in regard to current thinking and our long-term investment strategies – and this will ultimately flow through to better outcomes for members.*

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To apply, complete this form (writeable PDF) and return it by email to [kelly.holcroft@feal.asn.au](mailto:kelly.holcroft@feal.asn.au).

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Organisation: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

**1. How would you benefit from participating in the FEAL Investment Education Scholarship?**

**2. How would your participation in the scholarship benefit your fund?**

**3. List four investment topic themes that are of the greatest relevance to you.**

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_

**4. Have you participated in a CIE Conference in the past?**

No  Yes, please specify:

\_\_\_\_\_

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**5. Indicate your preferred Scholarship options.**

Number boxes 1 (most preferred) to 10 (least preferred).

*\*Indicates Scholarship covers registration fee only.*

- Fund Leaders Forum**  
Wed 8 – Thu 9 February 2012, Yarra Valley \*
- Chief Investment Officers' Symposium**  
Wed 29 February – Fri 2 March, Melbourne \*
- Superannuation & Pension Funds Summit + International Investing**  
Thu 22 – Fri 23 March, Toronto, Canada,  
Sun 25 – Fri 30 March, Washington DC, USA
- Cash & Diversified Income**  
Tue 22 May – Thu 24 May, Yarra Valley \*
- Advanced Trustee Training**  
Mid June (dates TBA), Melbourne \*
- Real Estate**  
Sun 8 – Tue 10 July, Noosa \*
- Investing in Private & Alternative Markets**  
Tue 10 – Thu 12 July, Noosa\*
- Major Market Players**  
Sun 26 – Wed 29 August, QLD\*
- Equities Symposium**  
Wed 10 – Fri 12 October, Yarra Valley \*
- Comprehensive Trustee Investment Training**  
Wed 24 – Fri 26 October, Melbourne \*

[Click here for Terms & Conditions](#) (internet connection required).

I have read and agree to the Scholarship Terms & Conditions.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

For more information go to [www.feal.asn.au](http://www.feal.asn.au) or contact:

Kelly Holcroft, Fund Executives Association Ltd  
T: (02) 9299 6648 E: [kelly.holcroft@feal.asn.au](mailto:kelly.holcroft@feal.asn.au)

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