



MEMBERSHIP BENEFITS



Fund Executives Association Ltd (FEAL) was established to further the professional development of superannuation fund executives and to provide them with valuable informal networking opportunities within the industry. Feedback from members reveals that many have come to value FEAL as an indispensable forum in which to discuss industry issues and where they can learn from the experiences of their peers. In its drive to continually provide members with relevant resources and help them manage their funds more effectively in an increasingly sophisticated market place, FEAL has developed the following initiatives:

National Luncheon Briefings

FEAL National Briefings and Case Studies focus on pressing issues affecting the superannuation and investment industries. They are also valuable networking opportunities. Attendance is restricted to FEAL members and invited guests only. FEAL Briefings are held quarterly in each mainland state capital. Case Studies are held twice a year in Sydney and Melbourne. Both take place over lunch.

National Conference

The one-day annual FEAL National Conference brings together key players in the superannuation and investment industries. It is the only FEAL event open to non-members of the association. The speaker line-up includes a dynamic mix of fund executives and professional advisers and the program is designed to help members keep abreast with the latest industry developments and to obtain insights into emerging industry trends.

Fund Executive Forum

The Fund Executive Forum is a closed one-day discussion-based meeting where key issues currently facing fund executives are addressed. The Forum provides fund CEOs and their direct reports with an opportunity to share experiences and explore issues that impact on their professional lives. The Forum is open exclusively to FEAL Executive Members and their nominated representatives.

Fund Executive of the Year Award

This award recognises and rewards the outstanding leadership, achievement and innovation of a fund executive each year. Consistent with FEAL's aims of enhancing the professional development of its members, the award provides the recipient with a \$20,000 educational grant.

Melbourne Business School Executive Education Scholarship

FEAL in partnership with Melbourne Business School (MBS), has tailored a Graduate Certificate and Graduate Diploma program for executives in the superannuation and financial services industries. The program includes a total of eight, five-day residential modules taught by faculty members from MBS's renowned MBA program. Six modules will be presented at the University of Melbourne Campus and two modules at highly regarded international institutions including the Kellogg School of Management, Chicago. A FEAL member scholarship will be offered for each module.

FEAL Wharton Scholarship

Offered for the first time in 2008 the FEAL Wharton Scholarship provides the opportunity for one FEAL member to undertake the Investment Strategies and Portfolio Management Program at Wharton University in Pennsylvania.



FEAL Investment Education Scholarship

Open exclusively to FEAL members, the Investment Education Scholarship enables fund executives to participate in one of a number of high-level strategic international or domestic forums conducted by the Centre for Investor Education (CIE).

FEAL CIMA Scholarship

FEAL offers two scholarships each year to members enabling them to attend the Certified Investment Management Analyst (CIMA) five-day residential program, the core program of the Investment Management Consultants Association Australia (IMCA). The CIMA qualification, which is widely recognised in Australia and the US, provides members with an insight into the latest trends in investment management.

Professional development hours

To help fund executives demonstrate their ongoing professional development to regulatory and other bodies, FEAL records the time each member spends participating in its programs. The record is sent to members at the end of the financial year.

Website - www.feal.asn.au

The FEAL website contains a wide range of information of interest to members with up-to-date details about FEAL events held throughout the year. Using a password, members can access the "Member Area" to download presentations from FEAL events as well as research papers commissioned by FEAL. Members will also find latest updates of the FEAL Review on the website

Investor Supermarket

InvestorSupermarket is a one-stop market intelligence resource consolidating Australia's premier investment industry news archive *Investor Weekly*, with facts and figures covering 500 of the country's largest investors. The online database and archive enables FEAL members to compare the performance of peers and service providers and also research issues and news stories impacting their fund.

FEAL Review, journals and magazine subscriptions

FEAL members receive a free subscription to both *Investment and Technology* and *Investor Weekly* magazine. These industry publications provide news and analysis on superannuation, funds management, master trusts, dealer groups, administration, custody and investment management trends.

In addition, members receive a subscription to the online publication *FEAL Review*. Each issue of the *FEAL Review* features a single article developed specifically for leaders in the superannuation industry. The *FEAL Review* includes opinion pieces written by industry thought-leaders, transcripts from popular FEAL presentations and previously published articles offered as recommended reading to fund executives.

For more information visit www.feal.asn.au or phone Michael Baldwin +61 2 9299 6648